



Thank you for your interest in a Consumer Account through SouthStar Bank, S.S.B. We want to make the process easy for you. Please complete the attached Consumer Account Application and bring in or return to the bank with the following:

1. Personal Photo ID for each signor, such as:

- ☐ Unexpired Driver's License
- ☐ Passport
- ☐ Government issued ID
- ☐ Student ID

Note: If your physical address has changed from what is on your ID, please bring a copy of a current utility bill or other address verification document.

2. Social Security Number and/or Card for each signor

If the account you wish to open is a specialized Account (as listed below), in addition to the above requested information, you will also need to bring the appropriate documents listed for that Account type. If it does not apply, disregard this section.

1. Trust Account

- ☐ TIN
- ☐ Certificate of Trust
- ☐ Trust Agreement

2. Estate Account

- ☐ TIN
- ☐ Letter of Testamentary OR
- ☐ Letter of Administration

3. Guardianship Account

- ☐ Wards SSN
- ☐ Certified copy of Court Order appointing Guardianship

4. UTMA (Minor) Account

- ☐ Minors SSN
- ☐ Name and Designation of Custodian
- ☐ Custodians Street Address, DOB, SSN